# **Bill Balliette**

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# Experience

# 10/18- United Equipment Accessories – Mfg of Industrial Slip Rings

Austin, TX

- 09/21 Division Manager/Director of Sales • Led successful post-acquisition integration of 7-person operation to UEA
  - Drove the transition to new ERP system (Syteline/Infor), successfully uploading legacy operational data including >6K components, 50 BOMs, 150 suppliers and 700 customers
  - Developed materials and trained 6 mfg's reps and 4 inside sales people on our products
  - Leveraged Alpha Slip Rings technology to develop 2 new products resulting in significant design wins on parent company accounts that were not previously possible
  - Leveraged UEA technology to develop new service offering in refurbishing ROV slip rings for Alpha's legacy customers that was not previously possible

#### 5/12-Alpha Slip Rings, Inc. – Mfg of Industrial Slip Rings For O&G/Marine Mkt Austin, TX 10/18 CEO

- - Identified acquisition candidate, initiated LOI, negotiated terms, conducted due diligence and raised financing (personal & SBA), concluding purchase within 6 months of first contact
  - Transformed operations, which was critically dependent upon the knowledge held (but not documented) by two employees into a well-documented and streamlined operation with over 100 accurate and detailed BOMs, assembly procedures and quality checklists & records.
  - Ramped marketing activity in trade shows & cold-calling, doubling active customer base.
  - Navigated sharp downturns in military and O&G markets while retaining all key employees and recovering strongly in 2018 to post best ever results.
  - Negotiated successful sale to United Equipment in late 2018 (after unsolicited offer)

#### 4/09-Faradox Energy Storage – High Temp Capacitor Mfg Startup funded via SBIR& TETF

- 3/12 COO
  - Investigated outsourcing options for critical vacuum deposition step, finding and evaluating multiple candidates and choosing three to perform test runs
  - Initiated regular R&D meetings, improving communication, planning & team problem solving
  - Engaged with "early-adopter" customer targets, obtaining 1<sup>st</sup> PO for initial prototypes
  - Managed budgeting & cash, keeping CEO and board well-apprised of financial position
  - Developed investor pitch including defining TAM/SAM, competitive technical comparisons, value proposition, price/cost/GM models, and capital requirements.
  - Led aggressive fundraising/licensing campaign, identified 60+ company targets, initiating contacts, resulting in 12 investor pitches (with 6 evaluating prototype components) and ultimately licensed the technology to another capacitor manufacturer.

#### SensorTran, Inc. – Mfg of Fiber Optic Temperature Sensing Systems 2/08-

Austin, TX

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- 3/09 Director, Business Operations
  - Oversaw quotation process, producing over 100 quotes (typical value \$50k-\$150k) for customers in Oil & Gas (downhole, process, pipeline), Utility, and R&D segments.
  - Managed company sales forecasting process, keeping CFO & CEO well-apprised of outlook
  - Re-engineered process for order entry and "handoff' to manufacturing to improve communication, greatly reducing mistakes and rework

- Project management for all non-standard product accessories, including specifying requirements and sourcing (finding suppliers, soliciting quotes and purchasing).
- Developed sales opportunities in peripheral (low priority/non-target mkt segments), generating incremental sales of \$300k

### 12/05- NovaCentrix Corp. – *Mfg of Nanoparticle Metals and Metal Oxides*

12/07 Director of Business Development, Nanoparticle Conductive Inks

- Generated technical articles & presentations, leading to valuable new customer engagements
- Negotiated JDA resulting in successful collaboration on new RFID technology
- Conceived patentable ideas for extending proprietary technology, leading to additional claims filed on in-process patent application
- Redefined business unit strategy, shifting from focus on "metal nanoparticles" (undifferentiated) to "enabling printed electronics" (differentiated)
- Developed new product roadmap and instituted new procedures for product commercialization, both of which enabled a more impactful allocation of resources to high impact opportunities

#### 6/05-Fixeon, L.L.C. – *Mfg of Semiconductor Wafer Shipping/Storage Solutions* Austin, TX

1/06 Director of Marketing and Sales

- Implemented manufacturers rep-based sales strategy, establishing relationships with reps in 6 key territories (US and OUS) and putting formal contracts in place
- Created a sales process, including identifying top sales targets, developing marketing materials, setting pricing and creating quotes for sales team to deliver to end customers
- · Coordinated marcomm to promote awareness via web, trade shows and direct mail
- Worked closely with CEO/founder on fundraising and investor negotiations, providing financial modeling and pro-forma projections for assessing various scenarios and deal terms

#### **3M - Electronic Solutions Division & Electronic Markets Center** 7/97-

Austin, TX

- 6/05 **Business Development Manager** 
  - Commercialized embedded passives (embedded capacitor material) through multi-stage/gate process. Reached \$150K in sales over first 14 months (grew to multiple millions annually).
  - Analyzed patent infringement allegations with in-house legal and created/executed a marcomm strategy to counter misleading competitor claims and educate the industry on the issue
  - Led new business ventures team to identify, investigate, and prioritize new opportunities, and then develop business plans and commercialization strategies for top programs
  - Provided business leadership for joint R&D program with a "Fortune 100" OEM, including negotiating CDAs and JDAs. Negotiated pricing and supply contract increasing OI (\$) 100%

### **Other Training and Experience**

- Green Belt Six Sigma and Design for Six Sigma
- Negotiation skills workshop
- Constraint Theory (TOC), Goldratt Institute
- SBIR Proposal Writing, Commercialization Plans for Phase 1&II Proposals (>12)
- 3M Training In: MKTG Leadership Dev., Competitive Analysis, Strategic Value Pricing
- Completed ~60 hours of study towards taking the Patent Bar Exam
- Member Austin Regional Manufacturers Association (ARMA)

### Education

The University of Texas at Austin

**Dartmouth College** 

Master's of Business Administration, Marketing Master's of Science, Manufacturing Systems Eng. Bachelor's of Science, Mechanical Engineering Bachelor's of Arts

Austin, TX